## Computing in $\mathbb{R}$

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## Part I

## Day 1 and 2

## Outline

## Introduction

## Basics

Syntax: data
Data structures
Data import and export, external formats
Functions; selections; special data types
Functions
Selections
Some special data types
Missing data
Factors
Dates

## Course setup

- Course aim: become familiar with the basics of R
- Four days, one morning session per day: 9:00-12:00
- Mix of interactive lectures and computer exercises
- Course website: https: //bioinformaticslaboratory.eu/gs-computing-in-r/
- Comments and suggestions for improvement are most welcome


## Stages in statistical analysis

1. Importing data into statistical program
2. Inspection of data

- finding errors, cleaning
- recoding and transforming
- description and summarizing of the data using spreadsheets, tables and graphics

3. Analysis: estimation, uncertainty (confidence intervals, $p$-value), predictive value
4. Model validation

Check the assumptions of the model
5. Reporting of results
summary, tables, graphics
export

## Characteristics of a statistical program

1. Two ways to perform the task

- Via the menu, graphical user interface (GUI)
- Writing code in a script (syntax) window

Actions performed via the menu can also be saved in a script

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## Characteristics of a statistical program

1. Two ways to perform the task

- Via the menu, graphical user interface (GUI)
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Actions performed via the menu can also be saved in a script
2. At least five windows

- Script (syntax).

A good editor is really helpful

- Results (output).

Often in structured markup language (html, Word, ODF (open document format), ${ }^{\mathrm{A}} \mathrm{T}_{\mathrm{E}} \mathrm{X}$ )

- Graphics.

Can be saved in various formats (pdf, wmf, png)
Sometimes combined with results window (SPSS)

- Spreadsheet. To see the complete data set.
- Help. In program or via web browser.


## R: What is it?

- On http://www.r-project.org/about.html: "a language and environment for statistical computing and graphics"
- Free statistical package: no money and open source
- Runs on all major operating systems


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- Free statistical package: no money and open source
- Runs on all major operating systems
- Standard distribution with basic statistical procedures
- Extensions via packages
- Recommended; come installed together with R
- Thousands more; can be installed from the R website
- Hard to learn(?)
- Very powerful language; has become very popular over the past 10-15 years


## Characteristics of a statistical program: $\mathbf{R}$

1. Two ways to perform the task

- Via the menu (GUI)
- Standard R: very few options
- GUI: Rcmdr, jamovi and others (see links at the end of the handouts).
- Via scripts. Saved in file with ".R" extension


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2. Windows in $R$

- Standard R: opens with "Console"

Can be used for simple calculations; input and output in same window

## Don't be afraid of the console



## Characteristics of a statistical program: $\mathbf{R}$

1. Two ways to perform the task

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- Via scripts. Saved in file with ".R" extension

2. Windows in $R$

- Standard R: opens with "Console"

Can be used for simple calculations; input and output in same window
Script window can be opened; results still in Console

## Don't be afraid of the console

- Try it yourself: start R version 4.3 .3 via Starten - Alle programma's - R - R 4.3.3 ... This opens the R Console


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## R as a pocket calculator

- First of all, R can be used as a pocket calculator
- Many mathematical operations are pre-defined in R

$$
\begin{aligned}
& >2+7 \\
& {[1] 9} \\
& >\operatorname{sqrt}(2) \\
& {[1] 1.414214} \\
& >\cos (\mathrm{pi}) \\
& {[1]-1} \\
& >\log 10\left(10^{\wedge} 3\right) \\
& {[1] 3}
\end{aligned}
$$

## A simple $R$ session

- Now we are ready to type some R code

$$
>x<-2
$$

$>\mathrm{x}$
[1] 2

- The left arrow <- denotes an assignment statement. This stores a value in object $x$, that can then be used later on.
- Remember: without assignment, it's lost

$$
\begin{aligned}
& >x^{\wedge} 2 \\
& {[1]} \\
& >x \\
& \text { [1] } 2
\end{aligned}
$$

## Interacting with the R Console

- Use up/down keys to go back/forth on the command history. $\mathrm{y}<-\mathrm{x}$Amsterdam UmC


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- Use CTRL+A or HOME to go to the start of a line
- Use CTRL+E or END to go to the end of a line
- Use TAB to complete pre-defined words and filenames
- If for some reason R gets stuck try ESC (Windows) or CTRL+C (Mac, Linux)


## Help (I)

If you want to know more about an operator or function just use help (or ?)
> help(sqrt)
MathFun package:base
Description:
sqrt(x) computes the (principal) square root of $x$.
Usage:
sqrt (x)

## Functions

- help is another example of a function
- The basic R distribution consists of a large collection of functions
- Functions generate some output given some input
- The inputs are specified via arguments of the function between parentheses ( ): name_of_function(argument_1)
- help(sqrt): sqrt is argument of function help
- The output of a function can be a value written to the Console or assigned to an object, a figure, a help page, ...


## Packages

- Functions in R are in general part of a package, such as the base package for sqrt
- Only the standard packages are loaded when you start R: base, graphics, stats, utils ...
- Other packages are loaded by the library command
- library () shows the packages installed on your computer
- help(package=stats) gives help on all functions defined in stats
- Running help.start() launches a web browser that allows all (installed) help pages to be browsed with hyperlinks


## Help (II)

> help(mean)

Description: Generic function for the (trimmed) arithmetic mean.

Usage: mean (x, ...)
\#\# Default S 3 method:
mean (x, trim $=0$, na.rm $=$ FALSE, ...)

Arguments
x: An R object. Currently there are methods for numeric/logical vectors and date, date-time and time interval objects.
Complex vectors are allowed for trim $=0$, only..

Value
If trim is zero (the default), the arithmetic mean of the values in $x$ is computed, as a numeric or complex vector ...

## Help (III)

Outline of a help page is always the same:

- Description: what does the function do
- Usage: what arguments does the function expect
- Arguments: description of the individual arguments
- Value: what is the result of a function call
- Details, references, See Also
- Example: example(mean)


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## Vectors (I)

A vector is one of the basic data structures in $R$ :

```
> x <- c(10, 9, 8, 7, 6, 5, 4, 3, 2, 1)
> x
[1] 10
```

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> x
[1] 10
```

These commands also give a vector of the numbers 10 to 1 :
$>\mathrm{x}<-\mathrm{seq}($ from $=10$, to $=1$, by $=-1$ )
$>x<-\operatorname{seq}(10,1)$
$>x<-10: 1$
c (short for concatenate) and seq are functions as well

## Vectors (II)

- Vectors can be indexed using square brackets [ ]:

$$
>x[5]+x[10]
$$

$$
\text { [1] } 7
$$

- Negative indices exclude elements from a vector:
- Indices can be used to replace an element of a vector

```
> x[4] <- 12
> x
[1] 10
```

$$
\begin{aligned}
& \text { > c(-5, -10) } \\
& \text { [1] }-5-10 \\
& \text { > } x[c(-5,-10)] \\
& \text { [1] } \begin{array}{llllllll}
10 & 9 & 8 & 7 & 5 & 4 & 3 & 2
\end{array}
\end{aligned}
$$

## Vectors (III)

- Functions can be applied to vectors:
$>$ mean( x )
[1] 6
- Many calculations are vectorized:

$$
\begin{aligned}
& \text { > } \mathrm{x}+1 \\
& \text { [1] } \begin{array}{llllllllll}
11 & 10 & 9 & 13 & 7 & 6 & 5 & 4 & 3 & 2
\end{array} \\
& \text { > } 2 * x \\
& \text { [1] } 20 \begin{array}{llllllllll}
20 & 18 & 16 & 24 & 12 & 10 & 8 & 6 & 4 & 2
\end{array}
\end{aligned}
$$

## Matrices (I)

- From one to two dimensions:
> help(matrix)
matrix package:base
Usage:

```
    matrix(data = NA, nrow = 1, ncol = 1, byrow = FALSE,
    dimnames = NULL)
```

- Note: arguments to a function can be supplied by name or by position

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## Matrices (II)

- Matrices store data in a table-like structure, with rows and columns:

$$
\begin{aligned}
& \text { > A <- matrix(data = 1:10, nrow = 2, ncol = 5) } \\
& \text { > A <- matrix(1:10, 2, 5) } \\
& >A \\
& \text { [,1] [,2] [,3] [,4] [,5] } \\
& \begin{array}{lllllr}
{[1,]} & 1 & 3 & 5 & 7 & 9 \\
{[2,]} & 2 & 4 & 6 & 8 & 10
\end{array}
\end{aligned}
$$

- Indexing is simple (elements):

$$
\begin{aligned}
& >A[2,3] \\
& {[1] 6}
\end{aligned}
$$

- Indices can be used to replace an element of a matrix

$$
\mathrm{A}[2,3]<-12
$$

## Matrices (III)

- Selecting entire row(s)

$$
\begin{aligned}
& >A[1,] \# \text { Same as } A[1,1: 5] \\
& {[1] 13579}
\end{aligned}
$$

- Selecting entire column(s)

$$
\begin{aligned}
& >A[, c(1,5)] \text { \# Same as } A[1: 2, c(1,5)] \\
& {[, 1][, 2]} \\
& {[1,]}
\end{aligned} 1 \begin{gathered}
9 \\
{[2,]}
\end{gathered} 2 \begin{aligned}
& 10
\end{aligned}
$$

- Functions can be applied to matrices:
$>\operatorname{dim}(A[, c(1,5)])$
[1] 22
- The generalization to any number of dimensions is an array


## Objects (I)

- Scalars, vectors, matrices are examples of objects. You can get an overview of all objects you created until now via ls (short for list)

$$
\begin{aligned}
& >\text { ls() } \\
& \text { [1] "A" "x" }
\end{aligned}
$$

- Many R functions are defined on any type of data. Examples are:

| $>$ | summary(x) |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Min. | 1st Qu. | Median | Mean | 3rd Qu. | Max. |
| 1.00 | 3.25 | 5.50 | 6.00 | 8.75 | 12.00 |

- Try summary (A)


## Object names

- An object can have almost any name you choose: patients, Data, abc, sorted.results_file
- No space
- No special characters such as @,\$,+ etc.
- _ and . are allowed
- Numbers allowed but not as first character
- Avoid names that are functions in R : sort, $c$, mean, $t$, data, q
- Some names are not allowed (reserved for programming constructs): for, if, while...
- Names are case-sensitive: Data is not the same as data


## Modes

- $R$ has several atomic modes, the most important ones are:
- numeric:

$$
>c(1,2,3,4)
$$

- logical: Boolean values: TRUE, FALSE

$$
>-2<2
$$

[1] TRUE

- character:
> letters [1:3]
[1] "a" "b" "c"
- You can change the mode of an object
> as.character (x)
[1] "10" "9" "8" "12" "6" "5" "4" "3" "2"
[10] "1"
- Modes can be mixed in lists, we'll come back to that later


## Modes: logical (I)

- Booleans (TRUE, FALSE) can also be used as an index:
$>\mathrm{x}$
[1] $\begin{array}{lllllllllll}10 & 9 & 8 & 12 & 6 & 5 & 4 & 3 & 2 & 1\end{array}$
> $\mathrm{x}[\mathrm{c}(\mathrm{TRUE}, \mathrm{FALSE}, \mathrm{TRUE}, \mathrm{FALSE}, \mathrm{TRUE}, \mathrm{FALSE}, \mathrm{TRUE}$, FALSE, TRUE, FALSE)]

```
[1] 10 8 6 4 2
```

- Making Booleans by comparing numbers:

Less/greater: <, >, <=, >=
Exact equality: ==
Not equal to: !=

$$
\begin{aligned}
& >x[x>5] \\
& {[1]} \\
& {[10}
\end{aligned} 981812 \quad 6
$$

- \%in\%: to test which values are part of a set of specified values
- Booleans are converted to integers if a numeric value is required: TRUE equals 1, FALSE equals 0


## Modes: logical (II)

You can calculate with Booleans. Main operators are:

- \&: AND - all must be true
- ।: OR - at least one must be true
- !: NOT - negation
> TRUE \& FALSE
[1] FALSE
> TRUE | FALSE
[1] TRUE
$>x>5 \& x<8$
[1] FALSE FALSE FALSE FALSE TRUE FALSE FALSE FALSE
[9] FALSE FALSE


## Naming (I)

- A useful concept in R is access by names:

```
    \(>m<-c(1,2,3,4)\)
    > names(m) <- c("gene1", "gene2", "gene3", "gene4")
    \(>\mathrm{m}\)
    gene1 gene2 gene3 gene4
```

- We can also give names to rows and columns of matrix A :
> rownames(A) <- c("gene1", "gene2")
> colnames(A) <- c("sample1", "sample2", "sample3", "sample4", "sample5")


## Naming (II)

- We can now index by name instead of by number or Boolean:

```
> A
\begin{tabular}{lrrrrr} 
& sample1 & sample2 & sample3 & sample4 & sample5 \\
gene1 & 1 & 3 & 5 & 7 & 9 \\
gene2 & 2 & 4 & 12 & 8 & 10
\end{tabular}
> A["gene1", ]
sample1 sample2 sample3 sample4 sample5
    1 
```

- Indexing by name rather than by number makes code more readable: Data["BRCA1",] instead of Data[4137,]


## RStudio

- Open RStudio via Starten - Alle programma's - R - RStudio
- A so-called integrated development environment (IDE)
- Editor, Console, Environment, History, Plots, etc in one environment
- Download the script file CourseMain.R from https: //bioinformaticslaboratory.eu/gs-computing-in-r/ to execute the R code used during the lecture


## Lists (I)

- Something is needed for mixing different modes, for example character and numeric:
> c("gene1", 5)
[1] "gene1" "5"
- This can be done by lists:
> list (gene = "gene1", number = 5)
\$gene
[1] "gene1"
\$number
[1] 5
- gene and number are called components


## Lists (II)

- Lists can be indexed in various ways:
- As vectors, with square brackets. This returns a list:

```
    > x <- list(gene = "gene1", number = 5)
> x[1]
$gene
    [1] "gene1"
```

- With double square brackets. This extracts a component:
> $x[$ [1] $]$
[1] "gene1"
- Or equivalently, by name using the $\$$ operator (if the list is named):
> x\$gene
[1] "gene1"


## Data frames (I)

- A special kind of list is a matrix with mixed modes, e.g., rows correspond to individuals and columns to variables of different modes.
- All elements within a column should be of the same mode
- In R, this is dealt with by a data.frame
- External data (of the tab-delimited type, for example) imported via read.table is of class data.frame:

```
read.table
package:base
Description:
    Reads a file in table format and creates a data frame
    from it, with cases corresponding to lines and
    variables to fields in the file.
```


## Constructing a data frame

> pclass <- c("1st","2nd","1st")
$>$ survived <- c $(1,1,0)$
> name <- c("Elisabeth Walton", "Hudson Trevor", "Helen Loraine")
> age <- c (29.0, 0.9167,2.0)
> titanic <- data.frame(pclass,survived, name, age)
> titanic
pclass survived name age

| 1 | 1st | 1 | Elisabeth Walton | 29.0000 |
| :--- | :--- | :--- | ---: | ---: |
| 2 | 2nd | 1 | Hudson Trevor | 0.9167 |
| 3 | 1 st | 0 | Helen Loraine | 2.0000 |

## Data frames (II)

- Data frames can be indexed like a matrix
> titanic[c(2,3), c("name","age")]
name age

2 Hudson Trevor 0.9167
3 Helen Loraine 2.0000

- Columns of a data frame can be indexed like a list, with $\$$ and [ [ ] ]

```
titanic$age # titanic[["age"]] gives the same result
[1] 29.0000 0.9167 2.0000
```

- \$ and [[ ]] do not work for rows, use subset instead (see later)


## Data frames (III)

For large data frames, several useful functions exist to get a more compact overview

- dim gives the number of rows and columns
- head shows the first six rows of a data frame

```
> dim(titanic3)
[1] 1309 17
> head(titanic3[,1:4])
    pclass survived name sex
1 1st 1 Allen, Miss. Elisabeth Walton female
2 1st 1 Allison, Master. Hudson Trevor male
3 1st 0 Allison, Miss. Helen Loraine female
4 1st O Allison, Mr. Hudson Joshua Crei male
5 1st O Allison, Mrs. Hudson J C (Bessi female
6 1st 1 Anderson, Mr. Harry male
```


## Data frames (IV)

- tail: similar to head but shows the last 6 rows
- str: compact display of the internal structure of an R object

```
> str(titanic3[,1:4])
'data.frame': }1309\mathrm{ obs. of 4 variables:
    $ pclass : Factor w/ 3 levels "1st","2nd","3rd": 1 1 1 1 1 1 1 1 1 1 ..
    $ survived: num 1 1 0 0 0 1 1 0 1 0 ...
    $ name : chr "Allen, Miss. Elisabeth Walton" "Allison, Master. Hud-
son Trevor" "Allison, Miss. Helen Loraine" "Allison, Mr. Hudson Joshua Cre
    $ sex : Factor w/ 2 levels "female","male": 1 2 1 2 1 2 1 2 1 2 ...
```

- summary
- View: opens a spreadsheet-style data viewer. In RStudio click on the name of an object in the Environment tab.
- fix: opens a spreadsheet-style data editor


## Recapitulation: objects

You have seen the most important data objects in R:

- vectors
- matrices are a two-dimensional extension of vectors
- lists are a general form of vectors in which the various elements need not be of the same mode
- data frames are matrix-like structures, in which the columns can be of different modes
- Indexing of these objects can be done by number, by name, and using Booleans.


## The return of the help file

> ?mean

Description: Generic function for the (trimmed) arithmetic mean.

Usage: mean (x, ...)
\#\# Default S3 method:
mean ( $\mathrm{x}, \operatorname{trim}=0$, na.rm $=$ FALSE, ...)

Arguments
x: An R object. Currently there are methods for numeric/logical vectors and date, date-time and time interval objects. Complex vectors are allowed for trim $=0$, only.

Value
If trim is zero (the default), the arithmetic mean of the values in $x$ is computed, as a numeric or complex vector ...

## Data import and export: text format

- Data frames in ASCII text format (of the tab-delimited type, for example) can be imported via read.table:
- Many arguments (see help(read.table))
read.table(file, header = FALSE, sep = "", quote = "\")", dec = ".",row.names, col.names, as.is = !stringsAsFactors, na.strings = "NA", colClasses = NA, nrows = -1, skip = 0, check.names = TRUE, fill = !blank.lines.skip, ...)
- read.csv and read.delim are identical to read.table apart from other defaults: they are intended for comma-separated and tab-delimited files, respectively.
- Export to ASCII file: write.table


## Data import of ASCII text format: common problems

- Common problems when reading in tabular data are (especially when you use "Save as - tab-delimited file" from Excel):
- Additional tabs: between columns or at the end of a row
- Extra carriage returns at the end of the file
- Unusual characters such as the \# symbol (see option comment.char) and " quotes (see option quote)
- Presence of blank fields
- Regional settings problems: decimal separator
- Invisible spaces
- Use dim, head etc to compare the imported data with the original data file
- Be careful when using Excel as an intermediate in manipulating files:
https://www.bbc.com/news/technology-54423988


## Basic data import/export from other formats

- Data formats: sav (SPSS), xls, xlsx (Excel), mdb (Access), dta (STATA), txt, csv
- sav, xls, dta, txt, csv: Imported via a function "read.". E.g. a STATA file titanic3.dta can be imported via the commands
> library(foreign)
> titanic3 <- read.dta("Exercises/titanic3.dta")
- xlsx files: packages openxlsx and readxl (also xls files)
- SPSS, Stata, and SAS files: package haven
- In RStudio via the menu Import Dataset. See https://support.posit.co/hc/en-us/articles/ 218611977-Importing-Data-with-RStudio
- Export to other formats via a function "write." : write.dta, write.foreign
- See R Data Import/Export Manual under Help or Help - R Help (RStudio)
- See http://r4stats.com/examples/data-import/


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- Input: required and optional arguments; within parentheses (sqrt(2), help(seq)), separated by comma
- required: need to be supplied
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Beware of sequence of arguments; required ones come first e.g. $\log (x$, base $=\exp (1)), x$ required, base optional. Argument names can be abbreviated if no risk of ambiguity

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- Special "argument" ...: anything that makes sense, e.g. in c and paste function
- Output: result of calculations (typically assigned to R object), graphics, help window, ..
- You can use functions within other functions, e.g. mean $(c(3,6,8))$


## Functions: the inside

- Function code can be seen by leaving out the parentheses ( )
- General structure: function(args) SOME R CODE with SOME R CODE a collection of other functions as compound expression


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- Function code can be seen by leaving out the parentheses ( )
- General structure: function(args) SOME R CODE with SOME R CODE a collection of other functions as compound expression
- Compound expressions are placed within "\{ " and " \}":

```
> z <- {
        x <- 2
        y<- x + 2
    }
> Z
[1] 4
```

- A compound expression returns the last value


## Functions and packages

- You can write your own functions:

```
> good.morning <- function(work){
        if(work==TRUE) cat("wake up") else
            cat("you can stay in bed")
    }
```

Note: here the function is saved in the object good.morning

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- Can make it into a package, i.e. a collection of functions (and data):
survival, ggplot2, Rcmdr sudoku, scuba, engsoccerdata
See http://cran.r-project.org/web/packages/


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```

Note: here the function is saved in the object good.morning

- Can make it into a package, i.e. a collection of functions (and data):
survival, ggplot2, Rcmdr sudoku, scuba, engsoccerdata
See http://cran.r-project.org/web/packages/
- R Reference Card 2.0 for overview of most important functions


## Selection of rows and columns

- Index: [ ] (vector) or [row, col] (data frame)
- By character: titanic3[,"sex"], titanic3[,c("age","sex")], islands["Moluccas"]
- By number: titanic3[,4], titanic3[-1,]
- By logical: titanic3[titanic3[,"sex"] != "male",]


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- Columns in data frame can also be selected via \$, e.g. titanic3\$sex
- We can assign values to selections or new columns

```
> titanic3[3,"age"] <- 23.4
> my.data$bmi <- my.data$weight/(my.data$height)^2
```


## Selection of rows via functions

- Via special functions: head, tail, subset subset(my.data, ...) with ....a logical condition
> subset(titanic3, pclass \%in\% c("1st","2nd"))
(remember that \%in\%-"belongs to"-is a Boolean construct)
- Many functions have a subset argument Often combined with formula structure
> xtabs(~survived, data=titanic3, subset=(sex=="male"))


## Selection of columns via functions

- Via with function:
> table(titanic3\$sex, titanic3\$survived)
> with(titanic3, table(sex, survived))
- Many functions have a data argument, combined with formula structure
> xtabs(~sex+survived, data=titanic3)
- Via select argument of subset function


## Selection of columns via functions

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> table(titanic3\$sex, titanic3\$survived)
> with(titanic3, table(sex, survived))
- Many functions have a data argument, combined with formula structure
> xtabs(~sex+survived, data=titanic3)
- Via select argument of subset function
- Don't use "\$" for column selection if function has a data argument Don't write:
> xtabs(~titanic3\$sex+titanic3\$survived, data=titanic3)


## Missing data

- Special value: NA (short for "not available")
- The function is.na checks for missingness


## Missing data

- Special value: NA (short for "not available")
- The function is.na checks for missingness
> table(is.na(titanic3\$age))
FALSE TRUE
1046263
- Within functions, missings are often excluded by default, but not always
- quantile, mean give error if there are missings; specify argument na.rm=TRUE
- table excludes missings, include them via argument useNA="always"


## Factors: what are they?

- Categorical variable with "levels"
> DiseaseState <- factor(c("Cancer", "Cancer", "Normal"))
> DiseaseState
[1] Cancer Cancer Normal
Levels: Cancer Normal
> levels(DiseaseState)
[1] "Cancer" "Normal"
- Ordering: default is alphabetical/numeric
- Internally represented as integers $1,2, \ldots$
> as.numeric (DiseaseState)
[1] 112


## Factors: how to create?

- By default, character columns are converted into factor if data are read from other statistical programs. Numeric codings (e.g. 999) are not converted by default.
- Create or manipulate via factor function
- Required argument $x$ : vector with values
- Optional argument levels: vector of unique values in $x$; sequence determines ordering. Compare

```
> table(factor(DiseaseState))
> table(factor(DiseaseState, levels=c("Normal","Cancer")))
```

- Optional argument labels: labels given to levels. Default: same as levels


## Factors: how to create?

- By default, character columns are converted into factor if data are read from other statistical programs. Numeric codings (e.g. 999) are not converted by default.
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```
> table(factor(DiseaseState))
> table(factor(DiseaseState, levels=c("Normal","Cancer")))
```

- Optional argument labels: labels given to levels. Default: same as levels
- Useful in statistical models.

Standard in R: first group is reference group. Choice of reference group changed via relevel:
> relevel(DiseaseState, "Normal")

## Dates

- Numeric value (units since time origin) with character representation
- Origin: SPSS: October 14, 1582 (seconds);

R: January 1st, 1970 (days);
STATA: January 1st, 1960 (days)

- SPSS files read into R via read.spss in foreign package need to be converted
> my.data\$date <- as.Date(my.data\$date+ISOdate(1582,10,14) )

The haven package makes the conversion automatically

- R is very flexible in conversion between textual date representations
- as.Date: create date variable format: change display format


## Part II

Day 3 and 4

## Outline

## Graphics

Basic graphics Other types of graphics

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## Model fitting; formulas

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$R$ has versatile tools for graphics. There are typically three steps to producing useful graphics:

1. Creating the basic plot
2. Enhancing the plot with labels, legends, colors etc.
3. Exporting the plot from R for use elsewhere

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## Basic plot (I)

It is straightforward to make a simple plot using functions from the graphics package (loaded by default):
> x <- (0:100)/10
$>\operatorname{plot}\left(\mathrm{x}, \mathrm{x} \wedge 3-13 * \mathrm{x}^{\wedge} 2+39 * \mathrm{x}\right)$


## Basic plot (II)

You can increase the size of the symbols on the axes and the axis labels (cex stands for character expansion factor):
$>\operatorname{plot}\left(\mathrm{x}, \mathrm{x}^{\wedge} 3-13 * \mathrm{x}^{\wedge} 2+39 * \mathrm{x}\right.$, cex.axis=1.5,cex.lab=1.5)


## Enhancing a plot (I)

- Change the type of plot via the argument type: "p" for points (is default), "l" for lines, etc. See ?plot for other options
- Change the titles for the axes via xlab and ylab
- Add an overall title for the plot via main
$>\operatorname{plot}\left(x, x^{\wedge} 3-13 * x^{\wedge} 2+39 * x, t y p e=" l ", x l a b=" t i m e\right.$ (hours)",
ylab="temperature", main="Enhanced plot", cex.axis=1.5, cex.lab=1.5)

Enhanced plot


## Enhancing a plot (II)

- Change the plot symbol used from the default o via the argument pch
- Change the colour via the argument col. By name: see colors() for the 657 options. By number: see palette()

```
> plot(x,x^3-13*x^2+39*x,pch=18,xlab="time (hours)",
    ylab="temperature",col="red",main="Enhanced plot",
    cex.axis=1.5,cex.lab=1.5)
```

Enhanced plot


## Plot symbols

There are 25 different plot symbols, see ?points
> plot(1:25, pch=1:25,cex=2,bg="grey")
\# bg: background colors for open plot symbols


## Enhancing a plot (III)

You can add points, arrows, text, lines, and a legend to an existing plot:

```
> x<-(0:100)/10
> plot(x,x^3-13*x^2+39*x,type="l",xlab=
    "time (hours)",ylab="temperature",cex.axis=1.5,cex.lab=1.5)
> points(2,34,col="red",pch=16,cex=2)
> arrows(4,50,2.2,34.5)
> text(4.15,50,"local maximum",adj=0,col="blue",cex=1.5)
> lines(x,30-50*sin(x/2),col="blue")
> legend(x=0,y=80,legend=c("Sahara","Gobi"),col=c("black","blue"),
    cex=1.5)
```



## Graphical parameters (I)

You can change the default value of many graphical parameters via par (see ?par). For example to reset the background of a plot to green:
> par(bg="green")
and then rerun the plot commands


You can set a parameter back to its default value (white) by par(bg="white")

## Graphical parameters (II)

Other often used options:

- lwd sets the line width
- mfrow and mfcol enable multiple plots in one figure
- las to rotate axis symbols
- mar to change the default margins of the figure
$>\mathrm{x}<-(0: 100) / 10$
> plot (x, x^3-13*x^2+39*x, type="1", xlab= "time (hours)",ylab="temperature", lwd=3,las=1, cex.axis=1.5, cex.lab=1.5)



## Histograms

Use hist for plotting histograms. As always, see ?hist for the many arguments of this function
> hist(titanic3\$age,breaks=15,freq=FALSE, cex.axis=1.5, cex.lab=1.5)


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## Boxplot

The function boxplot can be used on a vector

```
> boxplot(titanic3$fare,
ylim=c(0,300),ylab="fare",
cex.axis=1.5,cex.lab=1.5)
```


boxplot also has a formula interface
> boxplot(fare ~ pclass, data=titanic3,ylim=c $(0,300)$, ylab="fare", cex.axis=1.5, cex.lab=1.5)

## Advanced R graphics

- Ch 12 of "An Introduction to R" gives an introduction to base graphics
- lattice: very powerful for multipanel conditioning needs to be loaded first; xyplot is the main function
- ggplot2: based on "the grammar of graphics"


## Advanced R graphics

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- lattice: very powerful for multipanel conditioning needs to be loaded first; xyplot is the main function
- ggplot2: based on "the grammar of graphics"
- ggvis, plotly, rCharts, Shiny: interactive visualizations
- and in many more packages (gplots, plotrix, ...)


## Export: two types of formats

- Vector format (pdf, eps, wmf, emf)
- digital image consisting of independent geometric objects (segments, polygons, curves, etc.)
- can be enlarged without losing resolution
- Raster (png, jpeg, tiff).
- rectangular grid of pixels, possibly with color
- Resolution impaired if image is enlarged
- Graphics can be saved via the menu in the graphics/plots window, or a specific graphics file type can be created directly (pdf(...), win.metafile(...), png(...) and ending with dev.off())


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## Structure of $R$

- Objects: data, functions (statistical procedures), model output


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- Environment: a collection of objects that is accessible in R session
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- When a package is loaded, a new environment is created
- Some more environments, e.g. some tools in RStudio


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- search() shows the environments in the search path ls() or objects() shows the objects in an environment
- Hierarchical structure of environments; needed for dealing with duplicate names


## R resembles operating system

| R | OS |
| :--- | :--- |
| objects | files |
| Workspace | current folder |
| environments | folders in "path" variable |
| RStudio "Environment" window | Explorer window |

## Workspace management; connection with OS

- Save complete Workspace on disk
- R: File $\rightarrow$ Save Workspace (or the save.image function)
- RStudio: Floppy disk icon in the Global Environment window
- Asked when you close the $R$ session (e.g. via command: $q()$ )
- Save specific objects: via save function
- Binary format file with extension: ".RData"


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- Save specific objects: via save function
- Binary format file with extension: ".RData"
- load can import R workspace or collection of R objects
- Delete objects from workspace within R via rm function

```
> rm(titanic3)
```

Remove all objects from workspace:

```
> rm(list=ls())
```


## Project management

- Every project (analysis) in separate folder (working directory)
- Users can have several working directories with separate .RData files and script files

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- Otherwise, use commands getwd and setwd or the GUI to get and set the working directory Note: R uses / or <br>instead of $\backslash$ in path specification
- RStudio has an elegant Project concept https://support.posit.co/hc/en-us/articles/ 200526207-Using-Projects


## Export tables to other formats

- Copy and paste

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## Export tables to other formats

- Copy and paste
- Use write.table
- Function write.xlsx in package xlsx for Excel
- HTML output: packages kableExtra, xtable, R2HTML and PrettyR
- Many options for LATEX users, e.g. Hmisc, xtable


## Reproducible research

- See Task View at http://cran.r-project.org/web/views/
ReproducibleResearch.html
- Most elegant approach: both R code and explanatory text in same file
- Compilation: run R code, and keep the surrounding text
- Recommended: use Markdown format in Rstudio Compilation via knitr package


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- https://statmodeling.stat.columbia.edu/2014/09/ 19/never-happened-r-markdown//

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## Some functions for data management

- Sorting. Base R: sort and order. dplyr: arrange. Rstudio: sorting in spreadsheet window (not saved in object)


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- Sorting. Base R: sort and order. dplyr: arrange. Rstudio: sorting in spreadsheet window (not saved in object)
- Merging. R: merge. dplyr: left_join (3 other options, see Data Transformation Cheat Sheet).
- Long to wide. R: reshape. tidyr: pivot_wider Wide to long. Base R: reshape. tidyr: pivot_longer


## Creating transformed variables

- Arithmetic functions: log etc.
- cut to split continuous variable into groups
- Note: transformations not needed for model fitting


## Creating transformed variables

- Arithmetic functions: log etc.
- cut to split continuous variable into groups
- Note: transformations not needed for model fitting
- Adding variables
- Base R: via \$

Functions within and transform may be helpful

- dplyr: mutate


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- Several functions in packages doBy, Hmisc, compareGroups, dplyr


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- Base R: aggregate, tapply
- Several functions in packages doBy, Hmisc, compareGroups, dplyr
- Graphical summary of data frames: dfSummary in package summarytools


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## Finding Information

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- Package sos
- Manuals in R
- CRAN (Task Views, Vignettes, list with packages)
- http://stackoverflow.com/questions/tagged/r
- And of course ChatGPT (or similar modern AI-based chatbots)
- Have a look at the links provided at the end of the handout or at https:
//bioinformaticslaboratory.eu/gs-computing'finnsterblam umc


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## Regression; Formulas

The regression equation is represented as a formula
General form dependent $\sim$ independent
Dependent Depends on type of model, check help file of modeling function

Independent Variable names separated by operators, without explicit reference to parameters

$$
\text { fare } \sim \text { age }+ \text { pclass }+ \text { sex } \quad \text { three main effects }
$$

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- interactions are denoted by ":" interaction and main effects by " $*$ "

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interaction and main effects by " $*$ "

$$
\text { age } * \text { sex }=\text { age }+ \text { sex }+ \text { age }: \text { sex }
$$

- formulas may involve existing functions:

```
    log(fare), I(age+dob), sqrt(age), cut(age,breaks=3)
```


## Model output

Output model stored in a list. Results observed via functions print Short summary of model outcome; typing name is sufficient
summary Longer summary of model description

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summary Longer summary of model description
coef Parameter values
confint Confidence intervals
anova Sequential anova table or compare two models fitted Calculates fitted values for records in model predict Calculates predicted values for certain values of covariates
update Used to refit the model with small changes

## Formula structure

Same formula structure in other types of analysis

- graphics
> plot(age ~ fare, data=titanic3)
- summaries (xtabs)
- packages (doBy, Hmisc, compareGroups)
- and many many more


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## Statements: if-else

- R also has a conditional construct: depending on the outcome of a test, execute one or another statement

```
if (logical statement){
        do this
    } else {
    do that
}
> x <- 10
> z <- if (x < 2) 4 else 3
> z
[1] 3
```


## Statements: repetition (I)

- Let us look at a simple example using matrix A

- We iteratively calculated the mean of each row


## Statements: repetition (II)

Imagine that you have to repeat the same analysis for many files that are all in the same folder on your computer. A short solution using an iterative construct would be

```
> files <- dir()
> for (filename in files){
    infile <- read.table(filename, ...)
    do something with infile
    }
```


## Apply

- Functions from the apply family are convenient shorthands for repetitions

```
apply(X, MARGIN, FUN, ...)
Arguments
X an array, including a matrix
MARGIN for a matrix 1 indicates rows, 2 indicates columns
FUN the function to be applied
```

- Taking a row-wise mean can be handled using apply

$$
\begin{aligned}
& >\operatorname{apply}(\mathrm{A}, 1, \text { mean }) \\
& \text { gene1 } \\
& 5
\end{aligned}
$$

## Other members of the apply family

- lapply: apply a function over a list or vector
- sapply: similar to lapply but more user-friendly if output can be coerced into a vector
- tapply: can be used to split a vector in subgroups and apply a function to each of the subgroups
- replicate: simpler version of sapply for the repeated evaluation of an expression. Often used for random number generation
- aggregate: extension of tapply for data frames that splits the data into subgroups and computes summary statistics for each of the subgroups.


## tapply: example

- Let us again have a look at the Titanic data

| > head(titanic3[,c("fare", "pclass")]) |  |  |
| :---: | :---: | :---: |
|  | fare | pclass |
| 1 | 211.3375 | 1 st |
| 2 | 151.5500 | 1 st |
| 3 | 151.5500 | 1 st |
| 4 | 151.5500 | 1 st |
| 5 | 151.5500 | 1 st |
| 6 | 26.5500 | 1 st |

- Now we can use tapply to calculate the mean fare per passenger class

```
> with(titanic3, tapply(fare, pclass, mean, na.rm=TRUE))
    1st 2nd 3rd
87.50899 21.17920 13.30289
```

- dplyr: group_by, summarize


## THANKS!

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